

Monday, September 2, 2024

IHSG	7,671
Change (%)	0.57%
Net Foreign	27.74 T (YTD)
Support	7573
Resistance	7929

Sectoral	Last	Change %
IDXBASIC.JK	1,357	0.33%
IDXCYCLIC.JK	914	0.48%
IDXENERGY.JK	2,663	-0.54%
IDXFINANCE.JK	1,473	-0.12%
IDXHEALTH.JK	1,464	0.17%
IDXNONCYC.JK	711	0.11%
IDXINDUST.JK	1,079	-0.44%
IDXINFRA.JK	1,629	1.22%
IDXPROPERT.JK	722	-0.38%
IDXTECHNO.JK	3,263	0.66%
IDXTRANS.JK	1,448	0.96%

Commodities	Last	Change %
Crude Oil Oct 24	73.7	-2.98%
Brent Crude Oil	77.0	-2.26%
Gold Dec 24	2536.0	-0.95%
Copper Dec 24	4.2	-0.08%

Indeks	Close	Change %
Dow Jones Industrial Average	41,563	0.55%
S&P 500	5,648	1.01%
NASDAQ Composite	17,714	1.13%
FTSE 100	8,377	-0.04%
DAX PERFORMANCE-INDEX	18,907	-0.03%
SSE Composite Index	2,842	0.68%
HANG SENG INDEX	17,989	1.14%
Nikkei 225	38,648	0.74%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points

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TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba TIRA Tumbuh Signifikan pada semester 1-2024 secara tahunan
- Laba ATLA Tumbuh pada semester 1-2024 secara tahunan
- Laba LTLT Tumbuh pada semester 1-2024 secara tahunan
- Laba WIKA Berbalik Untung pada semester 1-2024 secara tahunan
- Laba CBUT Menyusut pada semester 1-2024 secara tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup variatif diatas ekspektasi kami outlook US market negatif.
- * Sentimen dari global, rilis data penjualan barang tahan lama pada bulan juli tumbuh diatas konsensus pasar sebesar 9.90% MoM (vs -6.9% MoM periode sebelumnya ; konsensus 5% MoM).
- * Pertumbuhan Ekonomi US pada kuartal 2-2024 secara QoQ tumbuh diatas konsensus pasar sebesar 3% QoQ (vs 1.4% QoQ periode sebelumnya ; konsensus 2.8% QoQ).
- * Data ketenaga kerjaan US (Klaim Pengangguran awal) pada 24 Agustus melemah dibawah konsensus pasar sebesar 231 ribu (vs 233 ribu periode sebelumnya ; konsensus 232 ribu). Artinya ekonomi US akan ada perlambatan.
- * Inflasi inti pengeluaran konsumsi pribadi pada bulan juli tumbuh sebesar 0.2% MoM (vs periode sebelumnya sebesar 0.2% MoM ; konsensus 0.2% MoM).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terdepresiasi ke level 15,532.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sebesar 1.68% diatas ekspektasi kami outlook IHSG negatif.
- * Penguatan IHSG didorong oleh beberapa sektor diantaranya properti +5.71%, consumer cyclical +5.54%, energi +2.72% dan infrastruktur +2.39%.

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh rilis data manufaktur pada bulan agustus yang di proyeksikan tumbuh sebesar 47.8 (vs 47.8 periode sebelumnya).
- * Servis manufaktur US pada bulan agustus di proyeksikan tumbuh dan masih di zona ekspansif sebesar 51.5 (vs 51.4 periode sebelumnya).

- * Lowongan pekerjaan pada bulan Juli di proyeksikan turun sebesar 8.10 juta (vs 8.18 juta periode sebelumnya).
- * Data ketenagakerjaan US (Klaim pengangguran awal) di proyeksikan tumbuh sebesar 235 ribu (vs 231 ribu periode sebelumnya).
- * Gaji non pertanian US diproyeksikan tumbuh sebesar 163 ribu (vs 114 ribu periode sebelumnya).
- * Sedangkan dari dalam negeri, pergerakan IHSG akan di pengaruhi oleh rilis data Inflation Rate yang di proyeksikan turun sebesar 2.12% YoY (vs 2.13% periode sebelumnya).
- * Pergerakan US Market (Indeks Bursa Amerika) di proyeksikan akan bergerak volatilite dengan kecenderungan menguat.
- * Pergerakan Indeks Harga Saham Gabungan (IHSG) diproyeksikan akan bergerak volatilite dengan kecenderungan menguat.

KOMODITAS

- * Harga Minyak mentah melemah karena cadangan minyak bertambah dari periode sebelumnya diatas konsensus pasar sebesar -0.846 juta barel (vs -4.649 juta barel periode sebelumnya ; konsensus -3 juta barel).
- * Harga Batu bara berada pada kisaran \$145/ton dekat dengan harga pada 8 bulan lalu sebelumnya. Permintaan Batu bara masih akan tetap kuat. International Energy Agency atau Badan Energi Internasional memproyeksikan komsumsi batu bara secara global akan stabil terlepas dari energi terbarukan.
- * Harga Emas sentuh level 2,500\$/ons, melemah dari rekor tertinggi sebesar 2,525\$/ons dari periode sebelumnya ditengah tekanan dari penguatan dollar dan menguatnya yield obligasi setelah rilis data ekonomi meredakan urgensi The Fed untuk melonggarkan pembatasan moneter.

Sumber: Divisi Riset Erdikha, Investing, Trading Economics, Yahoo Finance.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	3,560	Buy	3,630	3,730	3,450	High Volume Accumulation, entry level: 3480-3560
ASII	5,100	Hold	5,200	5,350	4,940	High Volume Accumulation
AUTO	2,210	Hold	2,250	2,320	2,140	High Volume Accumulation
BRIS	2,650	Sell	2,700	2,780	2,570	Breakdown MA 5
MYOR	2,660	Hold	2,710	2,790	2,580	Closing Above Strong Support

LQ45 PRICE PERFORMANCE



Monday, September 2, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	890	2.89%	19			67.92%		890	82%	490	▼	920	-3%
AMMN	10,650	-1.62%	84			62.60%		10,650	143%	4,390	▼	15,000	-29%
BRIS	2,650	-1.12%	21			52.30%		2,650	83%	1,450	▼	2,960	-10%
ADRO	3,560	1.14%	5			49.58%		3,560	53%	2,320	▼	3,590	-1%
PGAS	1,540	-0.65%	8			36.28%		1,540	45%	1,060	▼	1,700	-9%
SRTG	2,170	2.36%	18			32.32%		2,170	77%	1,225	▼	2,230	-3%
SIDO	660	-2.22%	18			25.71%		660	38%	478	▼	780	-15%
UNTR	27,050	-1.01%	5			19.56%		27,050	29%	20,925	▼	28,775	-6%
BMRI	7,125	0.35%	12			17.77%		7,125	29%	5,525	▼	7,500	-5%
BBTN	1,410	1.44%	6			12.80%		1,410	20%	1,175	▼	1,610	-12%
PTBA	2,730	-1.80%	6			11.89%		2,730	19%	2,300	▼	3,160	-14%
EXCL	2,230	0.00%	18			11.50%		2,230	18%	1,885	▼	2,650	-16%
ISAT	10,375	0.24%	16			10.67%		10,375	20%	8,650	▼	12,250	-15%
BBCA	10,325	0.98%	25			9.84%		10,325	20%	8,600	▼	10,500	-2%
MEDC	1,255	-0.79%	5			8.66%		1,255	28%	980	▼	1,705	-26%
ICBP	11,475	0.66%	28			8.51%		11,475	20%	9,600	▼	11,825	-3%
INDF	6,850	0.74%	9			6.20%		6,850	17%	5,850	▼	7,175	-5%
ITMG	27,225	0.18%	6			6.14%		27,225	15%	23,575	▼	31,425	-13%
KLBF	1,650	-2.94%	25			2.48%		1,650	20%	1,375	▼	1,870	-12%
AKRA	1,495	1.01%	11			1.36%		1,495	12%	1,330	▼	1,865	-20%
HRUM	1,340	-2.55%	30			0.37%		1,340	28%	1,050	▼	1,945	-31%
BBNI	5,350	0.94%	9			-0.47%		5,350	26%	4,260	▼	6,250	-14%
ACES	715	-2.05%	15			-0.69%		715	8%	665	▼	995	-28%
AMRT	2,900	1.75%	34			-1.02%		2,900	16%	2,490	▼	3,000	-3%
ARTO	2,870	0.00%	489			-1.03%		2,870	88%	1,530	▼	3,860	-26%
MBMA	550	0.92%	187			-1.79%		550	16%	476	▼	940	-41%
PGEO	1,145	1.78%	18			-2.14%		1,145	16%	990	▼	1,680	-32%
INKP	8,100	-2.99%	7			-2.70%		8,100	7%	7,600	▼	11,850	-32%
CPIN	4,860	-1.82%	29			-3.28%		4,860	10%	4,410	▼	5,800	-16%
MTEL	665	-0.75%	27			-5.67%		665	21%	550	▼	770	-14%
ASII	5,100	0.49%	6			-9.73%		5,100	19%	4,290	▼	6,650	-23%
BBRI	5,150	0.49%	13			-10.04%		5,150	26%	4,090	▼	6,450	-20%
INCO	3,840	3.23%	18			-10.90%		3,840	8%	3,554	▼	5,981	-36%
MDKA	2,360	-1.67%	#N/A			-12.59%		2,360	15%	2,060	▼	3,490	-32%
BRPT	1,145	0.44%	238			-13.91%		1,145	31%	874	▼	1,947	-41%
TOWR	835	0.60%	13			-15.66%		835	27%	660	▼	1,075	-22%
MAPI	1,495	-2.61%	14			-16.48%		1,495	21%	1,240	▼	2,050	-27%
ANTM	1,390	-1.42%	12			-18.48%		1,390	18%	1,175	▼	2,010	-31%
GGRM	16,375	4.47%	11			-19.43%		16,375	13%	14,475	▼	27,125	-40%
TLKM	3,060	0.99%	13			-22.53%		3,060	13%	2,700	▼	4,240	-28%
INTP	6,900	-2.13%	14			-26.60%		6,900	10%	6,275	▼	11,200	-38%
UNVR	2,270	1.34%	19			-35.69%		2,270	1%	2,240	▼	4,100	-45%
SMGR	4,010	-0.25%	15			-37.34%		4,010	18%	3,410	▼	7,100	-44%
GOTO	52	1.96%	#N/A			-39.53%		52	4%	50	▼	116	-55%
BUKA	117	0.00%	#N/A			-45.83%		117	9%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, September 2, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,975	6.12%	#N/A	TPIA	9,975	90.00%	TPIA	9,975	400%	1,995	11,225	-11%
2 AMMN	10,650	-1.62%	84	AMMN	10,650	62.60%	AMMN	10,650	143%	4,390	15,000	-29%
3 ADRO	3,560	1.14%	5	ADRO	3,560	49.58%	ADRO	3,560	53%	2,320	3,590	-1%
4 UNTR	27,050	-1.01%	5	UNTR	27,050	19.56%	UNTR	27,050	29%	20,925	28,775	-6%
5 BMRI	7,125	0.35%	12	BMRI	7,125	17.77%	BMRI	7,125	29%	5,525	7,500	-5%
6 BBKA	10,325	0.98%	25	BBKA	10,325	9.84%	BBKA	10,325	20%	8,600	10,500	-2%
7 ICBP	11,475	0.66%	28	ICBP	11,475	8.51%	ICBP	11,475	20%	9,600	11,825	-3%
8 INDF	6,850	0.74%	9	INDF	6,850	6.20%	INDF	6,850	17%	5,850	7,175	-5%
9 KLBF	1,650	-2.94%	25	KLBF	1,650	2.48%	KLBF	1,650	20%	1,375	1,870	-12%
10 BBNI	5,350	0.94%	9	BBNI	5,350	-0.47%	BBNI	5,350	26%	4,260	6,250	-14%
11 AMRT	2,900	1.75%	34	AMRT	2,900	-1.02%	AMRT	2,900	16%	2,490	3,000	-3%
12 INKP	8,100	-2.99%	7	INKP	8,100	-2.70%	INKP	8,100	7%	7,600	11,850	-32%
13 CPIN	4,860	-1.82%	29	CPIN	4,860	-3.28%	CPIN	4,860	10%	4,410	5,800	-16%
14 ASII	5,100	0.49%	6	ASII	5,100	-9.73%	ASII	5,100	19%	4,290	6,650	-23%
15 BBRI	5,150	0.49%	13	BBRI	5,150	-10.04%	BBRI	5,150	26%	4,090	6,450	-20%
16 MDKA	2,360	-1.67%	#N/A	MDKA	2,360	-12.59%	MDKA	2,360	15%	2,060	3,490	-32%
17 BRPT	1,145	0.44%	238	BRPT	1,145	-13.91%	BRPT	1,145	31%	874	1,947	-41%
18 ANTM	1,390	-1.42%	12	ANTM	1,390	-18.48%	ANTM	1,390	18%	1,175	2,010	-31%
19 TLKM	3,060	0.99%	13	TLKM	3,060	-22.53%	TLKM	3,060	13%	2,700	4,240	-28%
20 UNVR	2,270	1.34%	19	UNVR	2,270	-35.69%	UNVR	2,270	1%	2,240	4,100	-45%
21 GOTO	52	1.96%	#N/A	GOTO	52	-39.53%	GOTO	52	4%	50	116	-55%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, September 2, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	890	2.89%	19		67.92%	890	82%	490		920	-3%
AMMN	10,650	-1.62%	84		62.60%	10,650	143%	4,390		15,000	-29%
PANI	7,750	2.99%	344		58.16%	7,750	138%	3,260		8,150	-5%
PNLF	412	-6.79%	10		56.06%	412	70%	242		484	-15%
BRIS	2,650	-1.12%	21		52.30%	2,650	83%	1,450		2,960	-10%
ADRO	3,560	1.14%	5		49.58%	3,560	53%	2,320		3,590	-1%
PGAS	1,540	-0.65%	8		36.28%	1,540	45%	1,060		1,700	-9%
JPFA	1,595	-1.24%	8		35.17%	1,595	51%	1,055		1,750	-9%
SRTG	2,170	2.36%	18		32.32%	2,170	77%	1,225		2,230	-3%
GJTL	1,320	-0.75%	3		27.54%	1,320	110%	630		1,490	-11%
SIDO	660	-2.22%	18		25.71%	660	38%	478		780	-15%
ELSA	480	1.27%	5		23.71%	480	30%	370		545	-12%
UNTR	27,050	-1.01%	5		19.56%	27,050	29%	20,925		28,775	-6%
BSDE	1,285	-0.77%	9		18.98%	1,285	48%	870		1,340	-4%
BMRI	7,125	0.35%	12		17.77%	7,125	29%	5,525		7,500	-5%
NISP	1,360	2.26%	7		15.25%	1,360	30%	1,050		1,445	-6%
BBTN	1,410	1.44%	6		12.80%	1,410	20%	1,175		1,610	-12%
PTBA	2,730	-1.80%	6		11.89%	2,730	19%	2,300		3,160	-14%
EXCL	2,230	0.00%	18		11.50%	2,230	18%	1,885		2,650	-16%
CTRA	1,300	-3.70%	11		11.11%	1,300	33%	975		1,385	-6%
BNGA	1,880	0.27%	7		10.91%	1,880	16%	1,620		2,220	-15%
ISAT	10,375	0.24%	16		10.67%	10,375	20%	8,650		12,250	-15%
JSMR	5,350	0.94%	5		9.86%	5,350	34%	3,980		5,700	-6%
BBCA	10,325	0.98%	25		9.84%	10,325	20%	8,600		10,500	-2%
MEDC	1,255	-0.79%	5		8.66%	1,255	28%	980		1,705	-26%
ICBP	11,475	0.66%	28		8.51%	11,475	20%	9,600		11,825	-3%
MIKA	3,060	4.79%	40		7.37%	3,060	26%	2,430		3,200	-4%
MYOR	2,660	-1.12%	16		6.83%	2,660	21%	2,200		2,850	-7%
INDF	6,850	0.74%	9		6.20%	6,850	17%	5,850		7,175	-5%
ITMG	27,225	0.18%	6		6.14%	27,225	15%	23,575		31,425	-13%
MAPA	870	4.19%	19		6.10%	870	28%	680		1,170	-26%
SMRA	610	-3.17%	11		6.09%	610	27%	480		695	-12%
PTPP	454	1.79%	5		6.07%	454	67%	272		835	-46%
PWON	476	-1.24%	12		4.85%	476	30%	366		515	-8%
KLBF	1,650	-2.94%	25		2.48%	1,650	20%	1,375		1,870	-12%
INDY	1,460	-2.67%	10		1.74%	1,460	26%	1,155		2,380	-39%
TKIM	7,400	1.72%	5		1.37%	7,400	21%	6,125		10,375	-29%
AKRA	1,495	1.01%	11		1.36%	1,495	12%	1,330		1,865	-20%
HRUM	1,340	-2.55%	30		0.37%	1,340	28%	1,050		1,945	-31%
BBNI	5,350	0.94%	9		-0.47%	5,350	26%	4,260		6,250	-14%
ACES	715	-2.05%	15		-0.69%	715	8%	665		995	-28%
ERAA	422	-2.31%	7		-0.94%	422	29%	326		494	-15%
AMRT	2,900	1.75%	34		-1.02%	2,900	16%	2,490		3,000	-3%
ARTO	2,870	0.00%	489		-1.03%	2,870	88%	1,530		3,860	-26%
MBMA	550	0.92%	187		-1.79%	550	16%	476		940	-41%
MPMX	1,030	0.49%	8		-1.90%	1,030	13%	915		1,095	-6%
PGEO	1,145	1.78%	18		-2.14%	1,145	16%	990		1,680	-32%
INKP	8,100	-2.99%	7		-2.70%	8,100	7%	7,600		11,850	-32%
CPIN	4,860	-1.82%	29		-3.28%	4,860	10%	4,410		5,800	-16%
BRMS	162	1.25%	87		-4.71%	162	28%	127		226	-28%
ADMR	1,285	-1.53%	6		-5.51%	1,285	21%	1,060		1,600	-20%
MTEL	665	-0.75%	27		-5.67%	665	21%	550		770	-14%
AVIA	470	-0.42%	18		-6.00%	470	11%	422		610	-23%

6	ASSA	740	-1.99%	17
	AUTO	2,210	0.45%	5
35	TBIG	1,925	0.00%	28
	NCKL	910	-1.09%	10
28	ENRG	200	0.00%	4
	ASII	5,100	0.49%	6
58	BBRI	5,150	0.49%	13
	INCO	3,840	3.23%	18
1	MDKA	2,360	-1.67%	#N/A
	HEAL	1,300	0.00%	33
52	BRPT	1,145	0.44%	238
	BMTR	228	0.00%	6
58	MNCN	326	-0.61%	4
	TOWR	835	0.60%	13
15	BFIN	1,015	1.00%	10
	MAPI	1,495	-2.61%	14
51	ANTM	1,390	-1.42%	12
	GGRM	16,375	4.47%	11
49	TLKM	3,060	0.99%	13
	BTPS	1,265	-1.56%	11
24	INTP	6,900	-2.13%	14
	SCMA	122	0.00%	13
10	EMTK	402	2.55%	54
	UNVR	2,270	1.34%	19
50	SMGR	4,010	-0.25%	15
	GOTO	52	1.96%	#N/A
60	BUKA	117	0.00%	#N/A

ASSA		-6.33%
AUTO		-6.36%
TBIG		-7.89%
NCKL		-9.00%
ENRG		-9.09%
ASII		-9.73%
BBRI		-10.04%
INCO		-10.90%
MDKA		-12.59%
HEAL		-12.75%
BRPT		-13.91%
BMTR		-14.93%
MNCN		-15.54%
TOWR		-15.66%
BFIN		-15.77%
MAPI		-16.48%
ANTM		-18.48%
GGRM		-19.43%
TLKM		-22.53%
BTPS		-25.15%
INTP		-26.60%
SCMA		-28.24%
EMTK		-31.86%
UNVR		-35.69%
SMGR		-37.34%
GOTO		-39.53%
BUKA		-45.83%

ASSA	740	21%	610	▼	1,150	-36%
AUTO	2,210	23%	1,795	▼	3,420	-35%
TBIG	1,925	20%	1,600	▼	2,200	-13%
NCKL	910	20%	760	▼	1,205	-24%
ENRG	200	26%	159	▼	302	-34%
ASII	5,100	19%	4,290	▼	6,650	-23%
BBRI	5,150	26%	4,090	▼	6,450	-20%
INCO	3,840	8%	3,554	▼	5,981	-36%
MDKA	2,360	15%	2,060	▼	3,490	-32%
HEAL	1,300	23%	1,060	▼	1,575	-17%
BRPT	1,145	31%	874	▼	1,947	-41%
BMTR	228	14%	200	▼	316	-28%
MNCN	326	15%	284	▼	565	-42%
TOWR	835	27%	660	▼	1,075	-22%
BFIN	1,015	27%	800	▼	1,380	-26%
MAPI	1,495	21%	1,240	▼	2,050	-27%
ANTM	1,390	18%	1,175	▼	2,010	-31%
GGRM	16,375	13%	14,475	▼	27,125	-40%
TLKM	3,060	13%	2,700	▼	4,240	-28%
BTPS	1,265	27%	1,000	▼	2,260	-44%
INTP	6,900	10%	6,275	▼	11,200	-38%
SCMA	122	4%	117	▼	170	-28%
EMTK	402	15%	350	▼	670	-40%
UNVR	2,270	1%	2,240	▼	4,100	-45%
SMGR	4,010	18%	3,410	▼	7,100	-44%
GOTO	52	4%	50	▼	116	-55%
BUKA	117	9%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Monday, September 2, 2024

LQ 45 Performance

Top Gainer

GGRM 16,375 (4.4%)
INCO 3,840 (3.2%)
ESSA 890 (2.8%)
EMTK 402 (2.5%)
SRTG 2,170 (2.3%)

Top Volume

GOTO 52 (40.8 Mn Lot)
ANTM 1,390 (7.6 Mn Lot)
BBRI 5,150 (2.7 Mn Lot)
BUKA 117 (2.2 Mn Lot)
TLKM 3,060 (1.9 Mn Lot)

Top Frekuensi

ANTM 1,390 (18k x)
BBRI 5,150 (17k x)
BRPT 1,145 (14k x)
BBCA 10,325 (13k x)
TLKM 3,060 (13k x)

Top Loser

INKP 8,100 (-2.9%)
KLBF 1,650 (-2.9%)
MAPI 1,495 (-2.6%)
HRUM 1,340 (-2.5%)
SIDO 660 (-2.2%)

Top Value

BBCA 10,325 (1632.6 IDR Bn)
BBRI 5,150 (1418.3 IDR Bn)
BMRI 7,125 (1095.1 IDR Bn)
ANTM 1,390 (1063.5 IDR Bn)
TLKM 3,060 (598.1 IDR Bn)

All Stock Performance

Top Gainer

TNCA 420 (25%)
UANG 940 (24.5%)
INDX 99 (20.7%)
TELE 6 (20%)
WIKA 390 (16%)

Top Volume

GOTO 52 (40.8 Mn Lot)
BSBK 62 (14.6 Mn Lot)
ANTM 1,390 (7.6 Mn Lot)
WIKA 390 (5.5 Mn Lot)
BCAP 124 (3.9 Mn Lot)

Top Frekuensi

BSBK 62 (69k x)
BDKR 940 (34k x)
TOBA 444 (20k x)
ATLA 50 (19k x)
BCAP 124 (18k x)

Top Loser

GULA 750 (-24.6%)
BEER 202 (-18.5%)
PNGO 1,940 (-16.3%)
KONI 1,050 (-16.3%)
NINE 7 (-12.5%)

Top Value

BBCA 10,325 (1632.6 IDR Bn)
BBRI 5,150 (1418.3 IDR Bn)
BMRI 7,125 (1095.1 IDR Bn)
ANTM 1,390 (1063.5 IDR Bn)
TLKM 3,060 (598.1 IDR Bn)

CORPORATE ACTION



Weekly (2 - 6 September 2024)

RUPS/T/LB

AGRS

Date : 03/09/20204

Time : 14:00

Venue : Kantor Perseroan, Ruang Auditorium, Lt. 19, Wisma GKBI.

BCAP

Date : 03/09/20204

Time : 11:00

Venue : iNews Tower Lantai 3 MNC Center, Jl. Kebon Sirih Kav.17-19, Jakarta Pusat 10340

BHIT

Date : 03/09/20204

Time : 15:00

Venue : iNews Tower Lantai 3 MNC Center, Jl. Kebon Sirih Kav.17-19, Jakarta Pusat 10340

MPRO

Date : 03/09/20204

Time : 10:00

Venue : Mayapada Tower 2, Ruang Rapat di Lantai 9, Jl. Jenderal Sudirman Kav.27

OMED

Date : 03/09/20204

Time : 09:00

Venue : Ruang Meeting PT Intisumber Hasil Sempurna Global, Kompleks Darmo Park 2, Blok 3 No.8

ABBA

Date : 04/09/20204

Time : 10:00

Venue : Online

WICO

Date : 04/09/20204

Time : 10:00

Venue : Lantai 29, Gedung AIA Central, Setiabudi, Jakarta Selatan

BJBR

Date : 05/09/20204

Time : 09:00

Venue : Grand Ballroom Trans Hotel Bandung

KRAS

Date : 05/09/20204

Time : 14:00

Venue : Financial Hall, Graha CIMB Niaga Lantai 2

RMKE

Date : 05/09/20204

Time : 10:00

Venue : Wisma RMK, Lantai 4, Jl. Puri Kencana Blok M4 No.1

SMIL

Date : 05/09/20204

Time : 10:00

Venue : Cyber 2 Tower 17th Floor, Jl. H.R Rasuna Said, Block X-5, South Jakarta Special Capital Region of Jakarta 12950

TELE

Date : 05/09/20204

Time : 10:00

Venue : Telesindo Tower, Jl. Gajah Mada No 27a Krukut, Taman Sari, Jakarta Barat

OKAS

Date : 06/09/20204

Time : 10:00

Venue : Primedge - Equity Tower Lt.40, SCBD Lot 9, Jl. Jend. Sudirman Kav.52-53, Jakarta 12190

Cash Dividend**BPII (Rp4.55)**

Cum Date : 29/08/2024

Ex Date : 30/08/2024

Recording Date : 02/09/2024

Payment Date : 20/09/2024

GEMS (USD 0.025 // Rp38.64 Estimate)

Cum Date : 29/08/2024

Ex Date : 30/08/2024

Recording Date : 02/09/2024

Payment Date : 20/09/2024

SUSPENSİ

TNCA

UANG

UNSUSPENSİ

LABA

UMA

TIRT

ECONOMIC CALENDAR



Monday August 26 2024		Actual	Previous	Consensus	Forecast	
7:30 PM	US	Durable Goods Orders MoM JUL	<u>9.90%</u>	-6.9% Ⓜ	<u>5%</u>	<u>3%</u>
Tuesday August 27 2024		Actual	Previous	Consensus	Forecast	
9:30 PM	US	EIA Crude Oil Stocks Change AUG/23	<u>-0.846M</u>	-4.649M	<u>-3M</u>	
Thursday August 29 2024		Actual	Previous	Consensus	Forecast	
7:30 PM	US	GDP Growth Rate QoQ 2nd Est Q2	<u>3.00%</u>	<u>1.40%</u>	<u>2.80%</u>	<u>2.80%</u>
7:30 PM	US	Initial Jobless Claims AUG/24	<u>231K</u>	<u>232K</u>	<u>232K</u>	<u>237.0K</u>
Friday August 30 2024		Actual	Previous	Consensus	Forecast	
7:30 PM	US	Core PCE Price Index MoM JUL	<u>0.20%</u>	<u>0.20%</u>	<u>0.20%</u>	

ECONOMIC CALENDAR



Monday September 2 2024		Actual	Previous	Consensus	Forecast
7:30 AM	ID	S&P Global Manufacturing PMI AUG	49.3		49
8:45 AM	CN	Caixin Manufacturing PMI AUG	49.8	50	49.6
11:00 AM	ID	Inflation Rate YoY AUG	2.13%	2.12%	
11:00 AM	ID	Core Inflation Rate YoY AUG	1.95%	1.98%	
11:00 AM	ID	Inflation Rate MoM AUG	-0.18%	0%	
11:00 AM	ID	Inflation Rate YoY AUG	2.13%	2.12%	
12:00 PM	ID	Tourist Arrivals YoY JUL	9.99%		
Tuesday September 3 2024		Actual	Previous	Consensus	Forecast
9:00 PM	US	ISM Manufacturing PMI AUG	46.8	47.8	47.5
Wednesday September 4 2024		Actual	Previous	Consensus	Forecast
9:00 PM	US	JOLTs Job Openings JUL	8.184M	8.10M	8.09M
Thursday September 5 2024		Actual	Previous	Consensus	Forecast
7:30 PM	US	Initial Jobless Claims AUG/31	231K	235K	247.0K
9:00 PM	US	ISM Services PMI AUG	51.4	51.5	51.2
10:00 PM	US	EIA Crude Oil Stocks Change AUG/30	-0.846M		
Friday September 6 2024		Actual	Previous	Consensus	Forecast
10:00 AM	ID	Foreign Exchange Reserves AUG	\$145.4B		
7:30 PM	US	Non Farm Payrolls AUG	114K	163K	100K
7:30 PM	US	Unemployment Rate AUG	4.30%	4.20%	4.30%

DISCLAIMER



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